

TENDER NOTICE VERSION

**INTERNATIONAL PUBLIC TENDER No 001/2026**

**INTERNATIONAL PUBLIC TENDER FOR THE ADMINISTRATIVE CONCESSION  
FOR THE RENOVATION, CONSERVATION, MAINTENANCE, MANAGEMENT AND  
OPERATION OF NON-PEDAGOGICAL SERVICES IN 95 (NINETY-FIVE) PUBLIC  
EDUCATIONAL UNITS OF THE STATE OF MINAS GERAIS**

**EXHIBIT II**

**TEMPLATES FOR LETTERS AND DECLARATIONS**

**I. "REQUEST FOR CLARIFICATIONS TEMPLATE"****TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

[**NAME OF THE TENDERER**], [full legal qualification], through its duly appointed legal representative(s), hereby submits the following request for clarification regarding the TENDER NOTICE:

<b>Question No.</b>	<b>Tender Notice Item</b>	<b>Requested Clarification</b>
1	[Insert the <b>Tender Notice</b> item to which the requested clarification refers]	[Clearly state the request for clarification, in the form of a question]
2	[Insert the <b>Tender Notice</b> item to which the requested clarification refers]	[Clearly state the request for clarification, in the form of a question]

Sincerely,

[location], [date]

[Duly appointed legal representative]

E-mail:

RG:

CPF:

## 2. "POWER OF ATTORNEY TEMPLATE"

By means of this Power of Attorney, [TENDERER], [qualification], hereinafter referred to as the "Grantor", hereby appoints and constitutes as its true and lawful attorneys-in-fact Messrs. [●], [qualification], to, jointly or severally, regardless of the order of appointment, represent the Grantor before any entities, bodies or governmental departments, publicly or privately held companies, and any governmental agencies, including the State Secretariat of Education of Minas Gerais – SEE/MG, in order to establish and maintain understandings with such public entities, agencies, bodies or departments; to receive service of process and notices of any nature; to request and/or promote inquiries; to request certificates and other documents; and to perform all acts necessary for and during the conduct of the tender procedure described in the Tender Notice of International Public Tender No. 001/2026, including filing appeals and waiving the right to file appeals, and, in particular, to:

- (i) undertake commitments and/or obligations on behalf of the Grantor and, in any manner, enter into agreements, arrangements, execute instruments, and grant and receive releases on behalf of the Grantor;
- (ii) represent the Grantor in the defense of its interests before the courts, at any level and before any court or tribunal, including by retaining legal counsel, with special powers to confess, settle, withdraw claims, enter into agreements, and grant and receive releases; and
- (iii) at their discretion, delegate, in whole or in part, with reservation of powers, any of the powers herein granted, under such terms and conditions as they deem appropriate.

This Power of Attorney shall remain valid for a minimum term of 1 (one) year as from the ENVELOPE SUBMISSION DATE provided for in the aforementioned Tender Notice, and may be renewed for an equal period.

[location], [●] of [●], [●].

-----

[TENDERER]

[signature(s) of the duly appointed legal representative(s), with notarized signature(s)].

### 3. "TEMPLATE DECLARATION FOR SUBMISSION OF DOCUMENTATION"

#### TO THE TENDER COMMITTEE

#### Ref. Tender Notice of International Public Tender No. 001/2026

Dear Members of the Tender Committee,

[TENDERER], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, that:

1. it has full knowledge of all requirements set forth in the TENDER NOTICE referred to above, as well as its EXHIBITS, and fully accepts them, particularly with regard to the powers granted to the TENDER COMMITTEE to conduct special verifications to ascertain the authenticity of the documents submitted and to seek any clarifications necessary to elucidate the information contained therein;
2. it has full knowledge of the SERVICES that are the object of the CONCESSION;
3. it has full knowledge of the EDUCATIONAL UNITS, as well as of the nature and complexity of the PROJECT IMPLEMENTATION, the SERVICES, and the investments required;
4. it is responsible for the accuracy and truthfulness of all information contained in the documentation and in the proposal submitted; and
5. it has received all elements comprising the TENDER NOTICE, has become aware of all information and conditions necessary for the fulfillment of the obligations that are the object of the TENDER, and has deemed the information received to be sufficient for the preparation of its proposal.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

#### **4. "INTEGRITY AGREEMENT"**

##### **TO THE TENDER COMMITTEE**

##### **Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

In compliance with the requirements set forth in subitem 20.2.9 of the TENDER NOTICE referred to herein, [**TENDERER**], [full legal qualification], through its duly appointed legal representative(s), hereby declares, for all legal purposes and under the penalties of the applicable law, that:

1. The Special Purpose Entity (SPE) to be incorporated by it shall comply with federal, state, and sector-specific regulations, as well as with best practices relating to integrity, compliance, ethics, governance, risk management, internal and external controls (monitoring, assessment, auditing, and investigation), and transparency in the performance of public-private partnership agreements;
- 1.1. The SPE shall fully comply, as applicable, with the provisions of Federal Law No. 12,846/2013, Federal Decrees No. 3,678/2000, No. 4,410/2002, No. 5,687/2006, and No. 11,129/2022, Ordinance No. 909/2015 of the Office of the Comptroller General of the Union (CGU), as well as with any other applicable federal and state regulations, including those that amend, supplement, or replace them;
- 1.2. Its corporate integrity program shall comply with the updated standards issued by the Office of the CGU;
- 1.3. It shall maintain a policy governing transactions with RELATED PARTIES, in accordance with best corporate governance practices recommended by the Brazilian Securities and Exchange Commission (CVM);
2. For the performance of the AGREEMENT, neither party shall offer, give, or undertake to give to any person, nor accept or undertake to accept from any person, directly or indirectly, personally or through third parties, any payment, donation, compensation, financial or non-financial advantage, or benefit of any kind that constitutes an illegal or corrupt practice under Brazilian law or the laws of the countries in which transactions were carried out or legal acts occurred, whether directly or indirectly related to the object of the AGREEMENT or otherwise

## TENDER NOTICE VERSION

unrelated thereto, and shall further ensure that its agents and employees act in the same manner; and

3. The use by the SPE of resources, assets, or funds of illicit or dubious origin shall be strictly prohibited.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**5. "TEMPLATE FOR DECLARATION OF EXEMPTION FROM REGISTRATION WITH THE STATE SECRETARIAT OF FINANCE OF MINAS GERAIS"**

**TO THE TENDER COMMITTEE**

**Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

[**TENDERER**], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, that it is not registered with the State Secretariat of Finance of Minas Gerais(SEF/MG) and that it is not legally required to carry out such registration.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**6. "TEMPLATE FOR DECLARATION OF EXEMPTION FROM REGISTRATION WITH THE MUNICIPAL SECRETARIAT OF FINANCE"**

**TO THE TENDER COMMITTEE**

**Ref. Tender Notice No. 001/2026**

Dear Members of the Tender Committee,

[**TENDERER**], [full legal qualification], through its duly authorized legal representative(s), hereby declares, under the penalties of the applicable law, that it is not registered with the Municipal Secretariat of Finance of [place], where its domicile or registered office is located, and that it is not legally required to carry out such registration.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

## **7. “TEMPLATE FOR DECLARATION OF NON-EXISTENCE OF BANKRUPTCY, JUDICIAL OR EXTRAJUDICIAL REORGANIZATION, OR INSOLVENCY PROCEEDINGS”**

### **TO THE TENDER COMMITTEE**

**Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

In compliance with the **Tender Notice** referred to herein, [**TENDERER**], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, on its own behalf and on behalf of its successors and assignees, that it is not subject to any bankruptcy proceedings, voluntary bankruptcy, judicial or extrajudicial liquidation, insolvency, special temporary administration, or intervention by the competent regulatory authority.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**8. "TEMPLATE FOR DECLARATION REGARDING THE NON-EXISTENCE OF ANY IMPEDIMENT TO PARTICIPATE IN THE TENDER"**

**TO THE TENDER COMMITTEE**

**Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

[TENDERER], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, that it is not subject to any impediment to participate in this tender procedure, and in particular acknowledges that:

- (i) it has not been declared disreputable by any act of the Federal, State, or Municipal Government;
- and
- (ii) it is not barred from participating in public tenders, nor from entering into contracts with the Public Administration.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**9. "TEMPLATE FOR DECLARATION OF SUBMISSION TO BRAZILIAN LEGISLATION"****TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

In compliance with item 8.4.4 of the TENDER NOTICE referred to herein, [**TENDERER**], [full legal qualification], hereby represented by its duly appointed legal representative(s), Mr./Ms. [full name of the duly appointed legal representative], holder of RG No. [•] and enrolled with CPF/MF under No. [•], hereby declares, for all due legal purposes, its formal and express submission to the legislation of the Federative Republic of Brazil, including the provisions of the sole paragraph of Article 70 of Law No. 14,133/2021, and the full waiver of any right to assert claims, for any factual or legal reasons, through diplomatic channels.

[location], [•] of [•], [•].

-----  
[Signature(s) of the duly appointed legal representative(s)]

RG:

CPF:

Witnesses:

RG:

CPF:

**10. "TEMPLATE FOR DECLARATION OF FINANCIAL CAPACITY"****TO THE TENDER COMMITTEE****Ref. Tender Notice of Internal Public Tender No. 001/2026**

Dear Members of the Tender Committee,

The [TENDERER], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, that it has, or has the capacity to obtain, sufficient financial resources to comply with the obligations relating to the contribution of its own funds and third-party funds required for the performance of the object of the CONCESSION.

It further declares that it has, or has the capacity to obtain, the resources necessary for the full capitalization, in Brazilian legal currency, of the minimum share capital required for the execution of the AGREEMENT.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**11. "TEMPLATE FOR DECLARATION OF COMPLIANCE WITH THE REQUIREMENTS REGARDING RESERVATION OF POSITIONS FOR PERSONS WITH DISABILITIES AND SOCIAL SECURITY REHABILITATED WORKERS"**

**TO THE TENDER COMMITTEE**

**Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

The [TENDERER], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, on its own behalf and on behalf of its successors and assignees, that it complies with the requirements regarding the reservation of positions for persons with disabilities and for individuals rehabilitated by the Brazilian Social Security system, as set forth in Federal Law No. 8,213, of July 24, 1991, and in other applicable specific regulations.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**12. "TEMPLATE FOR DECLARATION OF COMPLIANCE WITH ARTICLE 7, ITEM XXXIII, OF THE FEDERAL CONSTITUTION AND ARTICLES 63, §1, AND 68, ITEM VI, OF FEDERAL LAW NO. 14,133/2021"**

**TO THE TENDER COMMITTEE**

**Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

The [**TENDERER**], [full legal qualification], through its duly appointed legal representative(s), hereby declares, under the penalties of the applicable law, on its own behalf and on behalf of its successors and assignees, that it is in full compliance with the requirements enforced by the Ministry of Labor, particularly with respect to the observance of Article 7, item XXXIII, of the Constitution of the Federative Republic of Brazil of 1988.

It further declares that its financial proposal is sufficient to fully cover all charges and costs required to ensure compliance with labor rights guaranteed under the Federal Constitution, labor laws, subordinate regulations, collective bargaining agreements, and existing terms of adjustment of conduct in force as of the ENVELOPE SUBMISSION DATE, in accordance with Article 63, §1, and Article 68, item VI, of Federal Law No. 14,133, of April 1, 2021.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

### **13. "TEMPLATE FOR DECLARATION OF FULL KNOWLEDGE OF THE CONDITIONS OF THE EDUCATIONAL UNITS"**

#### **TO THE TENDER COMMITTEE**

#### **Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

The [TENDERER], [full legal qualification], through its duly appointed legal representative(s), hereby declares, for all due purposes, that it has full knowledge of the object of the CONCESSION, as well as of the conditions and specific characteristics of the Educational Units (EUs), pursuant to Article 63, §2, of Federal Law No. 14,133/2021 and may not allege lack of knowledge of engineering, architectural, or other technical conditions in order to justify any losses, non-compliance, performance difficulties, or requests for indemnification or economic-financial rebalancing of any nature, it being acknowledged that the TENDERER was afforded the opportunity to carry out a technical visit and, if awarded the Agreement, shall assume full responsibility for any losses resulting from an inadequate verification of such circumstances.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**14. "TEMPLATE FOR CERTIFICATE OF TECHNICAL VISIT"****TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

I hereby certify that [corporate name of the TENDERER – individual entity or any company member of the CONSORTIUM] carried out the optional technical visit on [●], for the purpose of becoming familiar with and verifying the existing infrastructure of the following Educational Unit(s) (EUs), which will be assumed by the future CONCESSIONAIRE, under the physical and operational conditions in which they are currently found, having taken note of and being fully aware of the risks and consequences involved in the performance of the object of the CONCESSION.

INEP Code of the EDUCATIONAL UNIT (as informed in Exhibit D of the Agreement – List of Units and Descriptive Memorandum)	Name of the EDUCATIONAL UNIT
---	------------------------------

[location], [●] of [●], [●].

[signature of the technician responsible for accompanying the visit]

-----

RG:

CPF:

[signature of the duly appointed legal representative]

-----

RG:

CPF:

**15. “TEMPLATE FOR DECLARATION OF EQUIVALENCE OF FOREIGN DOCUMENTATION”  
TO THE TENDER COMMITTEE**

**Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

In compliance with item 8.4.3 of the referenced TENDER NOTICE, the [TENDERER] (hereinafter referred to as the “TENDERER”), through its undersigned duly Accredited Representative(s), hereby declares, under the penalties of the applicable law, on its own behalf and on behalf of its successors and assigns, that the documents listed below, issued in the TENDERER’s country of origin, are equivalent to the documents required under the TENDER NOTICE:

<b>Description of the document issued in the country of origin</b>	<b>Document required under the Tender Notice</b>	<b>Item of the Tender Notice under which the document is required</b>

*[In case of absence of equivalence, include the following statement:]*

The TENDERER further declares, in compliance with subitem 8.4.3.1 of the TENDER NOTICE, for all due purposes and under the penalties of the law, that the following documents required under the TENDER NOTICE do not have an equivalent in the TENDERER’s country of origin:

<b>Document required under the Tender Notice</b>	<b>Item of the Tender Notice under which the document is required</b>

Sincerely,

[location], [•] of [•], [•].

*[Duly appointed legal representative:]*

RG:

CPF:

**16. “TEMPLATE FOR COVER LETTER FOR SUBMISSION OF PROPOSAL GUARANTEE”**

*If Federal Government debt securities are submitted, indicate the name of the securities provided*

**TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

The [**TENDERER**], [full legal qualification], through its duly appointed legal representative(s), hereby clarifies, by means of this instrument, the modality(ies) and amount(s) of the Proposal Guarantee(s) submitted, which shall total the amount of [fill in according to the applicable amount]:

Guarantee(s) Submitted

No.	Modality	Amount
1		
2		
3		

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

**17. "MINIMUM TERMS AND CONDITIONS OF THE SURETY BOND INSURANCE POLICY"**

*If submitted by a Consortium, the TENDERER shall indicate, in its qualification, the Consortium composition and the respective equity interests. If submitted by an investment fund, the corporate name of the fund and its administrator and/or manager, as applicable, shall be indicated.*

**Policyholder**

TENDERER

**Insured Party**

State Secretariat of Education of the State of Minas Gerais (Secretaria de Estado de Educação de Minas Gerais – SEE-MG), CNPJ No. 18.715.599/0001-05

**Purpose of the Insurance**

To guarantee indemnification in the event that the TENDERER fails to comply with any of its obligations arising from the applicable law or from the Tender Notice of International Public Tender No. 001/2026, including, without limitation, the withdrawal of its ECONOMIC PROPOSAL during its validity period, the refusal by the TENDERER to execute the AGREEMENT if it is declared the Winning Tenderer, or the failure to comply with the requirements for execution of the AGREEMENT, under the terms and within the deadline established in the referenced TENDER NOTICE.

**Instrument**

Surety Bond Insurance Policy issued by an insurance company duly incorporated and authorized to operate by the Superintendence of Private Insurance (Superintendência de Seguros Privados – SUSEP), in compliance with the applicable SUSEP regulations governing surety bonds, in particular SUSEP Circular No. 662/2022, Special Conditions of Line of Business 0775, Modality I – Tenderer's Surety Bond Insurance.

**Guaranteed Amount**

The Surety Bond Insurance Policy shall provide for a minimum guaranteed amount of:

- a. BRL 23,909,620.85 (twenty-three million, nine hundred nine thousand, six hundred twenty reais and eighty-five centavos), as of the November 2025 base date, for the GLOBAL LOT;
- b. BRL 9,743,909.13 (nine million, seven hundred forty-three thousand, nine hundred nine reais and thirteen centavos), as of the November 2025 base date, for SUBL0T 01;

## TENDER NOTICE VERSION

- c. BRL 16,135,843.78 (sixteen million, one hundred thirty-five thousand, eight hundred forty-three reais and seventy-eight centavos), as of the November 2025 base date, for SUBLOT 02.

**Term**

The Surety Bond Insurance Policy shall have a minimum term of one hundred and eighty (180) days, counted from the ENVELOPE SUBMISSION DATE, and may be successively renewed for equal periods until execution of the AGREEMENT.

**Additional Provisions**

The Surety Bond Insurance Policy shall include the following additional provisions:

- (i) a statement by the Insurer acknowledging that it is aware of and agrees to the terms and conditions of the TENDER NOTICE and its EXHIBITS;
- (ii) a statement by the Insurer that it shall make payment of the amounts provided for in the policy within a maximum period of thirty (30) days, counted from the date of submission of all documents listed by the Insurer as necessary for the characterization and adjustment of the claim; and
- (iii) once the TENDERER's breach of the obligations covered by the Surety Bond Insurance Policy is confirmed, the Insured Party shall be entitled to demand payment of the indemnification due from the Insurer, provided that the notice issued to the Policyholder has proven unsuccessful.

**18. "TEMPLATE FOR BANK GUARANTEE"**

*If submitted by a Consortium, the TENDERER shall indicate, in its qualification, the Consortium composition and the respective equity interests. If submitted by an investment fund, the corporate name of the fund and its administrator and/or manager, as applicable, shall be indicated.*

**TO****THE TENDER COMMITTEE**

Ref.: Tender Notice of International Public Tender No. 001/2026

By means of this Bank Guarantee Letter, [●] Bank, with registered office at [●], enrolled with the CNPJ/MF under No. [●] (the "Guarantor Bank"), acting on its own behalf and on behalf of its successors, hereby irrevocably and unconditionally undertakes, before the State Secretariat of Education of Minas Gerais, CNPJ No. 18.715.599/0001-05, as joint and several guarantor of [name of the TENDERER], with registered office at [●], enrolled with the CNPJ/MF under No. [●] (the "Guaranteed Party"), expressly waiving the rights set forth in Articles 821, 827, 835, 837, 838 and 839 of Federal Law No. 10,406, of January 10, 2002 (Brazilian Civil Code), and Article 794 of Federal Law No. 13,105, of March 16, 2015 (Brazilian Code of Civil Procedure), guaranteeing the full and faithful performance of all obligations assumed by the Guaranteed Party in the Tender procedure described in the Tender Notice of International Public Tender No. 001/2026 (the "Tender Notice"), the terms, clauses and conditions of which are hereby expressly acknowledged and accepted by the Guarantor Bank.

1. As a result of this Bank Guarantee Letter, the Guarantor Bank undertakes to pay to [●] the amount of [●], should the Guaranteed Party fail to comply with any of its obligations arising from the applicable law or from the Tender Notice, including the withdrawal of its Economic Proposal during its validity period; the refusal by the Guaranteed Party, or by the SPECIAL PURPOSE ENTITY (SPE) to be incorporated by it pursuant to the Tender Notice, to execute the respective AGREEMENT if the Guaranteed Party is declared the winner of the TENDER; or the failure to comply with the requirements for execution of the Agreement.
2. The Guarantor Bank further undertakes, within the limits of the amount identified above, to cover any losses caused by the Guaranteed Party, including, without limitation, fines imposed by the Public Authority in connection with the tender, and commits to effect payment of the amounts arising from such losses within a maximum period of forty-eight (48) hours, counted from receipt by the Guarantor Bank of the written notice issued by the State Secretariat of Education of Minas Gerais.

## TENDER NOTICE VERSION

- 2.1.** The Guarantor Bank shall not allege any objection or defense raised by, or attributable to, the Guaranteed Party in order to excuse itself from performance of the obligation assumed before the State Secretariat of Education of Minas Gerais under this Bank Guarantee Letter.
- 2.2.** Should the State Secretariat of Education of Minas Gerais initiate judicial proceedings to demand performance of the obligation covered by this Bank Guarantee Letter, the Guarantor Bank shall be liable for payment of arbitration, judicial or extrajudicial costs and expenses.
- 2.3.** This guarantee shall remain in force for a period of one hundred and eighty (180) days, counted from the Envelope Submission Date, as set forth in the Tender Notice, from [●]/[●]/[●] to [●]/[●]/[●], and such term may be successively extended for equal periods until the execution of the Agreement.
- 3.** The Guarantor Bank further declares that:
- a. this Bank Guarantee Letter has been duly recorded in its accounts, in full compliance with the regulations of the Central Bank of Brazil currently in force, and with applicable banking legislation;
  - b. the signatories hereto are duly authorized to issue this guarantee on its behalf and under its responsibility; and
  - c. its share capital amounts to BRL [●], that it is authorized by the Central Bank of Brazil to issue bank guarantees, and that the amount of this guarantee falls within the limits authorized by the Central Bank.

[location], [●] of [●], [●].

-----  
 [Signature of the duly appointed legal representative(s), with notarized signature(s)]

RG:

CPF:

Witnesses:

RG:

CPF:

**19. "TEMPLATE FOR ECONOMIC PROPOSAL LETTER"****TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

In response to the call set forth in the referenced TENDER NOTICE, we hereby submit our ECONOMIC PROPOSAL for the performance of the [GLOBAL LOT or SUBLOT [●]] of the object of the TENDER.

We propose the amount of BRL [●] ([●] reais) as the MAXIMUM MONTHLY AVAILABILITY PAYMENT, referenced to November 2025.

We hereby expressly declare that:

- (i) this ECONOMIC PROPOSAL shall remain valid for one hundred and eighty (180) days, counted from the DATE OF SUBMISSION OF THE ENVELOPES;
- (ii) the base date of this ECONOMIC PROPOSAL is November 2025;
- (iii) the amount indicated above is consistent with the terms and obligations set forth in the AGREEMENT;
- (iv) this ECONOMIC PROPOSAL does not take into account, pursuant to subitem 13.1.8 of the TENDER NOTICE, the conditions provided for in Constitutional Amendment No. 132, of December 20, 2023;
- (v) we fully and unconditionally agree with the agreement conditions established in the referenced TENDER NOTICE and its EXHIBITS; and
- (vi) we fully comply with all obligations and requirements contained in the referenced TENDER NOTICE and its EXHIBITS.

Sincerely,

[location], [●] of [●], [●].

Duly appointed legal representative:

RG:

CPF:

**20. "DECLARATION OF RATIFICATION OF ECONOMIC PROPOSAL"****TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

The [**TENDERER**], [full legal qualification], through its duly appointed legal representative(s), for the purposes of the Tender Notice of International Public Tender No. 001/2026, hereby ratifies its ECONOMIC PROPOSAL submitted at the PUBLIC SESSION FOR OPENING OF ECONOMIC PROPOSALS of the Tender, irrevocably and irreversibly proposing the MAXIMUM MONTHLY AVAILABILITY PAYMENT in the amount of BRL [•] ([•] reais), as of the base date of [•], for the [GLOBAL LOT or SUBLOT [•]], in accordance with the terms and conditions set forth in the TENDER NOTICE and its EXHIBITS.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative:

RG:

CPF:

## **21. "TEMPLATE FOR DECLARATION OF INTENT TO SUBCONTRACT A CONSTRUCTION COMPANY"**

### **TO THE TENDER COMMITTEE**

#### **Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

On the one hand, [corporate name of the TENDERER], [qualification], and, on the other hand, [corporate name of the SUBCONTRACTED CONSTRUCTION COMPANY], [qualification of the SUBCONTRACTED CONSTRUCTION COMPANY] (hereinafter the "SUBCONTRACTED CONSTRUCTION COMPANY"), hereby jointly declare, in compliance with subitem 14.12.3.2 (c) of the referenced TENDER NOTICE, that: a) the SUBCONTRACTED CONSTRUCTION COMPANY is fully aware of and accepts the terms and conditions of the TENDER NOTICE and its respective EXHIBITS, as well as the local conditions for the execution of the construction works of the EDUCATIONAL UNITS (EUs); b) the SUBCONTRACTED CONSTRUCTION COMPANY does not fall under any of the circumstances that would prevent participation in the TENDER, as set forth in the TENDER NOTICE; c) the SUBCONTRACTED CONSTRUCTION COMPANY shall be responsible for carrying out the construction works for which it has demonstrated the experience required for purposes of technical qualification; d) the TENDERER and the SUBCONTRACTED CONSTRUCTION COMPANY irrevocably and irreversibly undertake that, should the TENDERER be declared the Winning Tenderer in the TENDER, they shall, through the SPECIAL PURPOSE ENTITY (SPE), execute the definitive agreement under which the SUBCONTRACTED CONSTRUCTION COMPANY shall perform the activities described in item (c) above; and e) the agreement to be executed between the SPE and the SUBCONTRACTED CONSTRUCTION COMPANY shall be signed and submitted to the GRANTING AUTHORITY within the term established in the TENDER NOTICE.

Any terms not expressly defined herein shall have the meanings ascribed to them in the TENDER NOTICE.

Sincerely,

[location], [•] of [•], [•].

Duly appointed legal representative (TENDERER):

RG:

CPF:

Duly appointed legal representative (SUBCONTRACTED CONSTRUCTION COMPANY):

RG:

CPF:

Witnesses:

RG:

CPF:

**22. "TEMPLATE FOR DECLARATION OF INTENT TO SUBCONTRACT AN ENTITY"****TO THE TENDER COMMITTEE****Ref. Tender Notice of International Public Tender No. 001/2026**

Dear Members of the Tender Committee,

On the one hand, [corporate name of the TENDERER], [qualification], and, on the other hand, [corporate name of the SUBCONTRACTED ENTITY], [qualification of the SUBCONTRACTED ENTITY] (hereinafter the "SUBCONTRACTED ENTITY"), hereby jointly declare, in compliance with subitem 14.12.4.3 "c" of the referenced TENDER NOTICE, that: a) the SUBCONTRACTED ENTITY is fully aware of and accepts the terms and conditions of the TENDER NOTICE and its respective EXHIBITS, as well as the local conditions for the provision of the Services relating to the operation of the EDUCATIONAL UNITS (EUs); b) the SUBCONTRACTED ENTITY does not fall under any of the circumstances that would prevent participation in the Tender, as set forth in the TENDER NOTICE; c) the SUBCONTRACTED ENTITY shall be responsible for providing the SERVICES related to the operation of the EDUCATIONAL UNITS (EUs) for which it has demonstrated the experience required for purposes of technical qualification; d) the TENDERER and the SUBCONTRACTED ENTITY irrevocably and irreversibly undertake that, should the TENDERER be declared the winning TENDERER in the TENDER, they shall, through the SPECIAL PURPOSE ENTITY (SPE), execute the definitive agreement pursuant to which the SUBCONTRACTED ENTITY shall perform the activities described in item "c" above; and e) the agreement to be executed between the SPE and the SUBCONTRACTED ENTITY shall be executed and submitted to the GRATING AUTHORITY within the term established in the TENDER NOTICE.

[location], [date]

-----  
[Signature of the duly appointed legal representative of the TENDERER]

RG:

CPF:

-----  
[Signature of the duly appointed legal representative of the SUBCONTRACTED ENTITY]

RG:

CPF:

Witnesses:

RG:

CPF: